

OnePlaceMail Highlights | R6.3

Overview

Release 6.3

- Significant Performance Improvements
- Business Connectivity Service Support
- People & Groups Column Enhancements
- Launch Button from within Outlook
- Support for SharePoint 2013 Preview
- ... and much more

Release 6.2

- Insert from SharePoint (as links or attachments) in the email messages
- Open from SharePoint
- Override default content type for email messages
- Attach from file System using SharePoint Document ID
- Save attachments – Right-click
- ...and much more

Release 6.1

- SharePoint Search Locations (within Outlook)
- Recent Locations Tracking
- Site Locations
- Managed Metadata / Enterprise Keywords / Taxonomy
- ...and much more

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OnePlaceMail Release 6.3

Release Focus

Release 6.3 delivers greater performance and tighter integration with business workflows and line of business systems.

A performance increase of up to 95% when saving emails and email attachments to SharePoint has been achieved. Line of business systems data is now surfaced directly within Microsoft Outlook, Office and File Explorer through superior support for SharePoint Business Connectivity Services. Significant enhancements have been made for SharePoint People/Groups columns and a new capability to launch actions and applications has been provided from within Microsoft Outlook.

Release 6.3 also provides support for SharePoint 2013 Preview environments and further capabilities will be announced in a subsequent R6.4 where both Office 2013 and more specific SharePoint 2013 capabilities will be unveiled.

Performance

Significant performance improvements have been delivered in Release 6.3 with the Save to SharePoint window being presented up to 95% faster. In instances where the save to SharePoint window has been suppressed, the total time for saving to SharePoint has also been reduced significantly.

Business Connectivity Services

OnePlaceMail simply works with your existing SharePoint 2010 Business Connectivity Services (BCS) configuration. There is no additional configuration necessary and performance and usability of your external Data Columns is simply amazing.



In summary, support for External Data columns (Business Connectivity Services):

- Allows email/files to be tagged with data from external systems
- Provides full support for both the pop-up picker user interface and resolve actions
- Provides support for External Content Type filters
- Delivers high performance over large datasets

Watch Video: This screencast shows '[How to use Business Connectivity Services from within Microsoft Outlook](#)' and demonstrates the new capabilities in action.

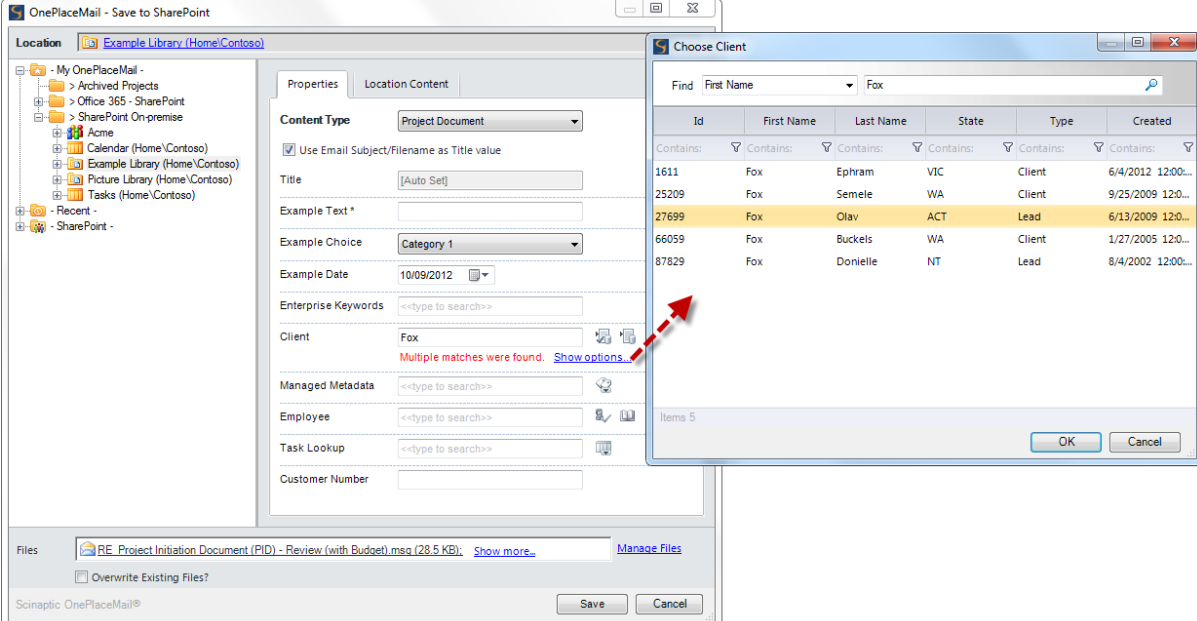
Resolve and select from External System

If a unique entry is provided, OnePlaceMail will identify and select the relevant entry from your External Data Column with no further action required. If multiple matches are identified, the user can further refine and select the appropriate entry.

Client  

Multiple matches were found. [Show options...](#)

Multiple Matches



The screenshot shows the 'OnePlaceMail - Save to SharePoint' dialog box. The 'Location' is set to 'Example Library (Home/Contoso)'. The 'Content Type' is 'Project Document'. The 'Client' field is 'Fox', and a message below it says 'Multiple matches were found. [Show options...](#)'. A red arrow points from this message to a 'Choose Client' modal dialog. The modal dialog has a search bar with 'Fox' and a table of results:

Id	First Name	Last Name	State	Type	Created
1611	Fox	Ephram	VIC	Client	6/4/2012 12:00...
25209	Fox	Semele	WA	Client	9/25/2009 12:0...
27699	Fox	Olav	ACT	Lead	6/13/2009 12:0...
66059	Fox	Buckels	WA	Client	1/27/2005 12:0...
87829	Fox	Donielle	NT	Lead	8/4/2002 12:00...

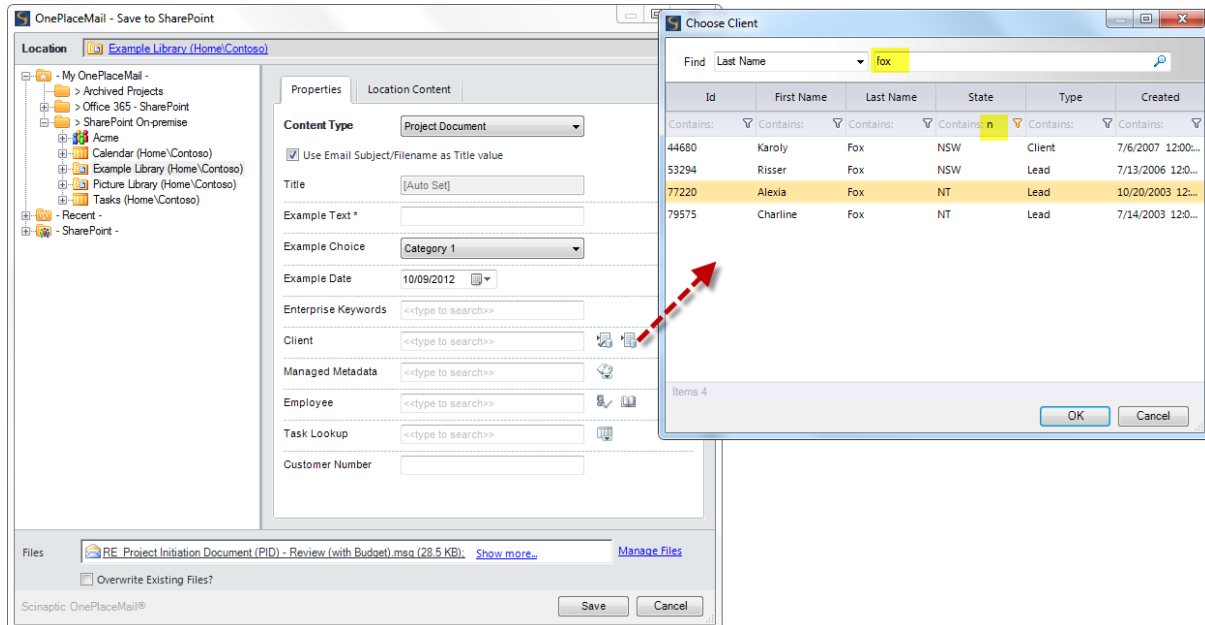
The modal dialog also shows 'Items: 5' and 'OK' and 'Cancel' buttons.

Resolve and select from external Items

Search your external system

OnePlaceMail provides the ability to search across all entries as configured in your External Data Columns / SharePoint BCS configuration.

In addition to searching with high performance, you can also sort and further filter search results to help locate and select the correct entry.



Search and Filter

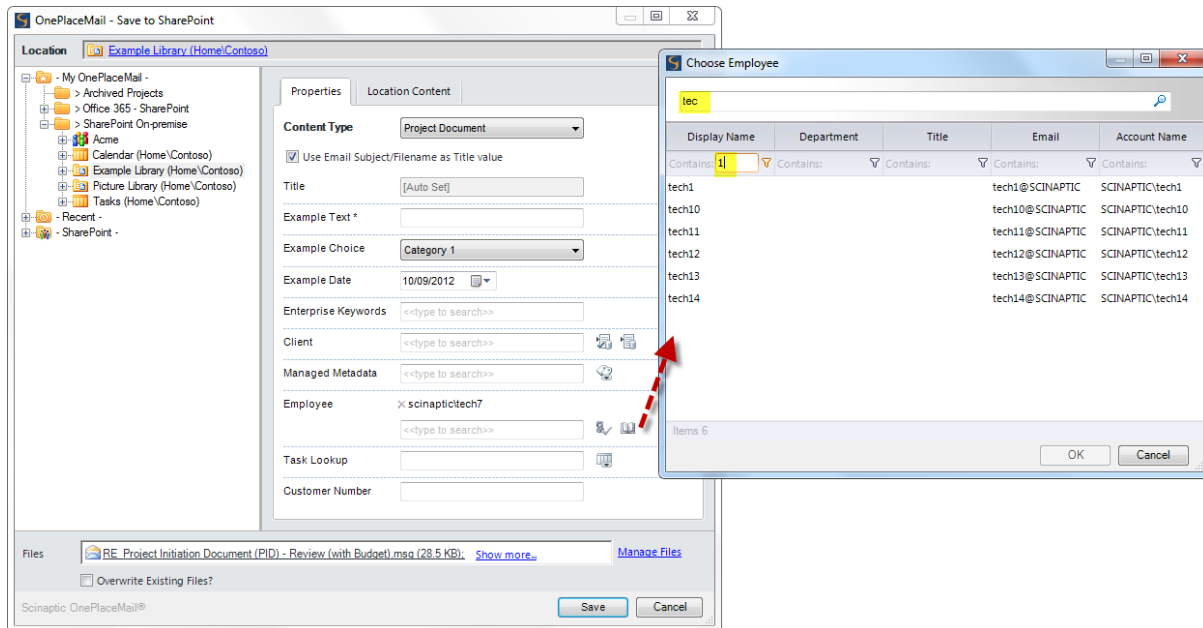
People & Groups Column

Support for the SharePoint People / Groups column in Release 6.3 has been greatly enhanced. In addition to significantly improving usability, the new interface also improves performance selecting the relevant entries and saving to SharePoint

The People and Groups column provides support for both a pop-up 'picker' and a Resolve capability.

Picker Interface - supporting search and column sorting/filtering

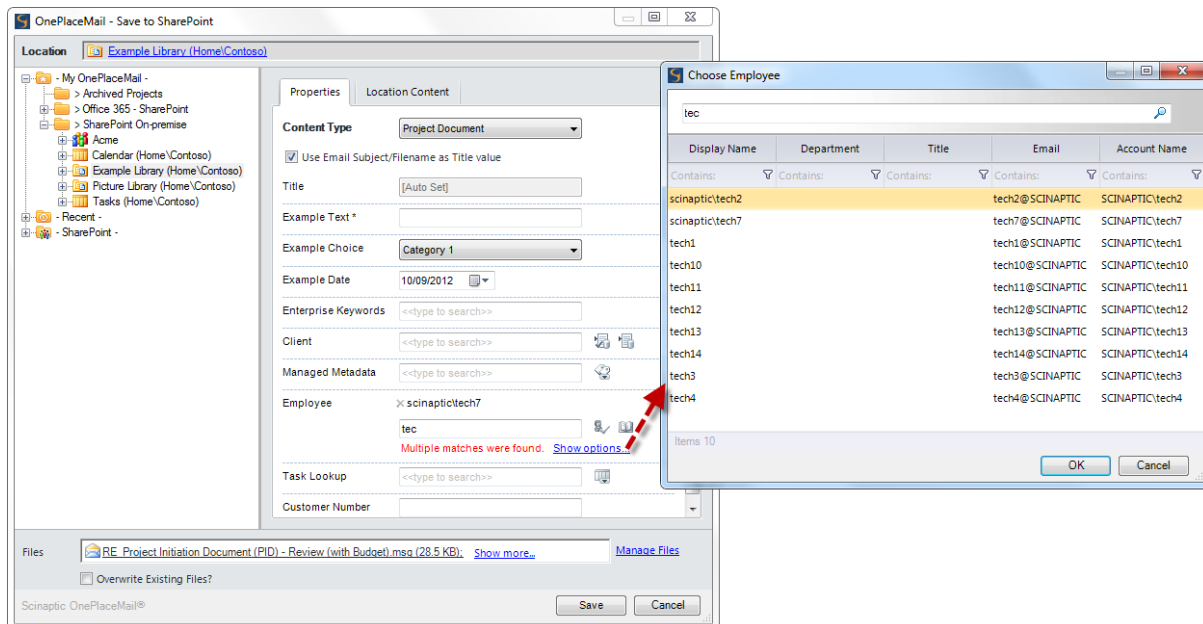
The People/Group selection via the pop-up picker interface allows you to Search for the relevant person/s and groups and also allows for subsequent sorting and further filtering of your results.



Select People / Group – Search, Sort and Filter

Resolve functionality

Selecting a Person/Group can also be achieved by typing a name and selecting 'Resolve' or hitting enter. If the entry is unique, OnePlaceMail will resolve the entry to the correct Person/Group as appropriate.

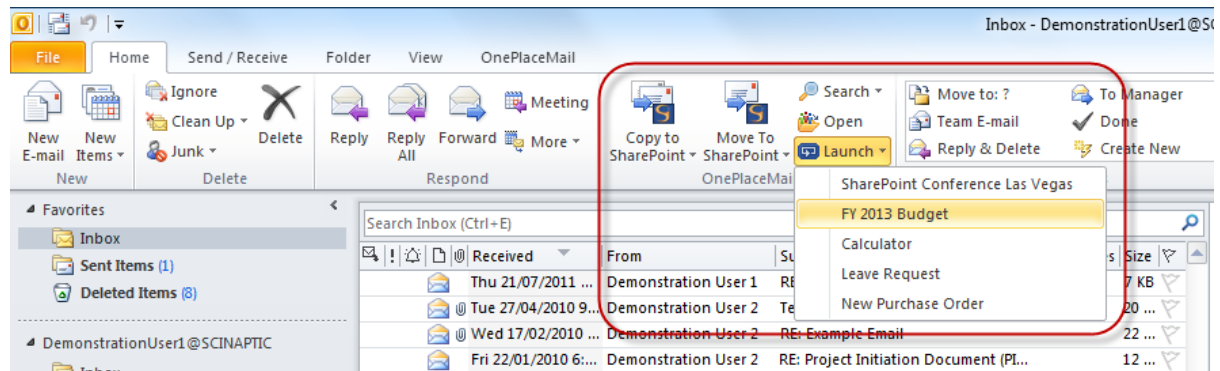


Resolve People / Group Entry

Launch Button

The new Launch capability expands on positive feedback around OnePlaceMail support for defining multiple SharePoint Search locations/scopes from within Outlook.

The configurable Launch ribbon menu allows for shortcuts to web pages, files and applications to provide quick access for users to access and perform actions directly from Microsoft Outlook



Launch applications, files and start actions

Other Enhancements

OnePlaceMail Release 6.3 includes a number of other enhancements and bug fixes. Some of these are listed below and a detailed list is provided in the Release Notes:

Other enhancements

- Added support for SharePoint 2013 Customer Preview
- Check for updates to validate your OnePlaceMail installation is the latest available
- Enhanced browsing experience from within Outlook (now support page navigation controls and ability to open the current page in a full browser)
- "Email as Attachment" context action now available in custom library definitions
- Column mapping can now be achieved to columns that are not shown in Create/Edit forms

Release Notes

<http://www.scinaptic.com/support/oneplacemail-release-notes.html>

OnePlaceMail Release 6.2

Release Focus

Release 6.2 is focused on greater productivity by bringing SharePoint to the user.

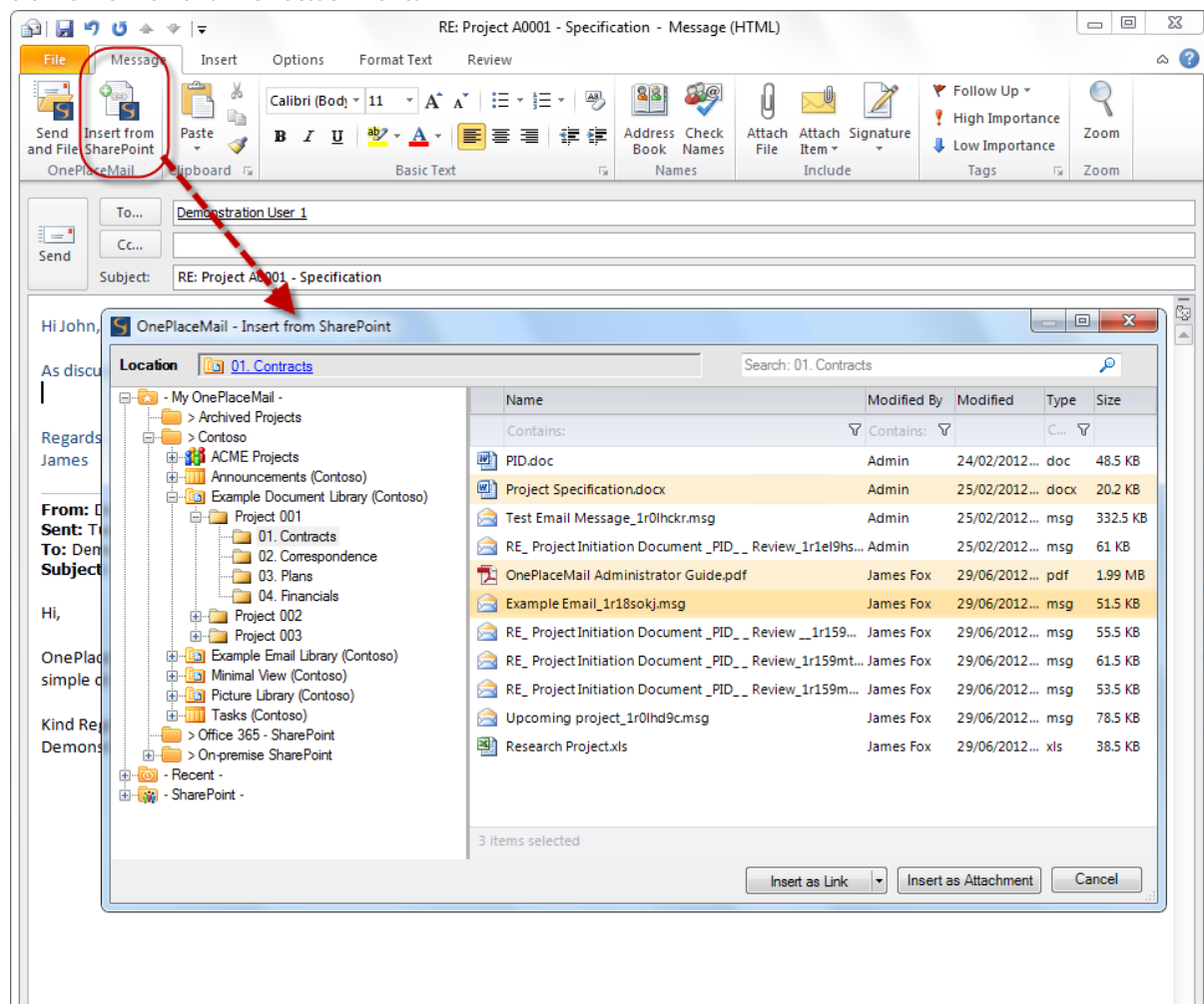
Seamless access to SharePoint content is provided by the new 'Insert from SharePoint' and 'Open from SharePoint' capability. Taking advantage of key SharePoint platform capabilities such as the Document ID feature, OnePlaceMail is making it easier to be productive and share content in a more effective manner.

Insert from SharePoint

Microsoft Outlook - Insert links or attachments

OnePlaceMail R6.2 provides the ability to insert links or attachments from Microsoft SharePoint when writing an email message.

Benefit: Minimise duplicate documents, reduce excessive storage in Microsoft Exchange or network traffic from emails with attachments.



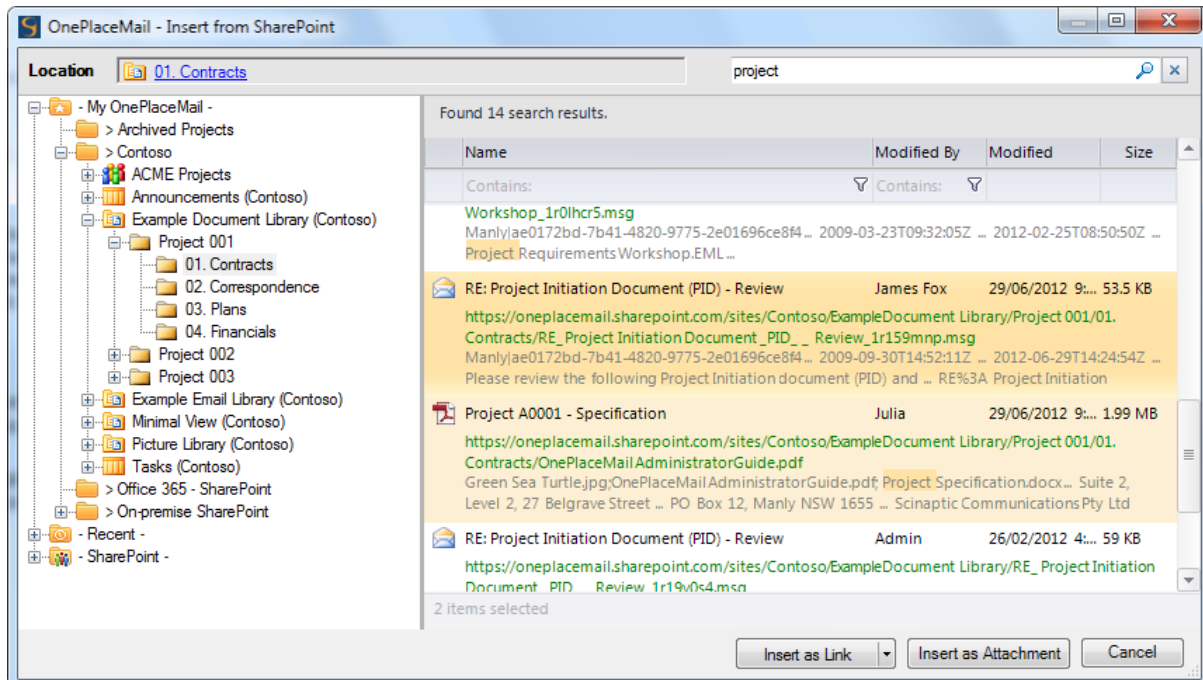
Insert from SharePoint (As links or attachments)

Browse

Recent and My OnePlaceMail locations (favorites) are available for efficient access to important SharePoint libraries and lists. You can also browse for other SharePoint locations (Security Trimmed) using the SharePoint hierarchy tree

Search SharePoint

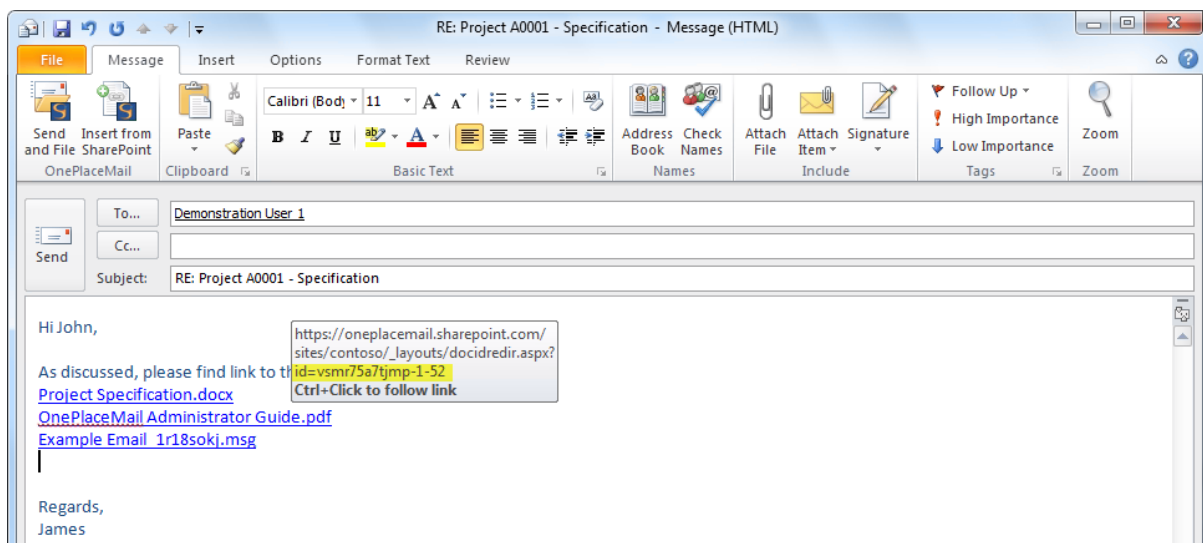
SharePoint search capabilities are provided from within the Insert from SharePoint window. Therefore, allowing you to search both SharePoint metadata and file content. OnePlaceMail provides hit highlighting on the Search results.



Full SharePoint Search with hit highlighting

Document ID Support

If the SharePoint 2010 Document ID feature has been enabled, OnePlaceMail will use this to form the underlying URL of the inserted links. Therefore, if the documents are moved within your SharePoint environment, the links will continue to work.



Links using the SharePoint Document ID Feature in SharePoint 2010 (if enabled)

Support for Libraries and lists

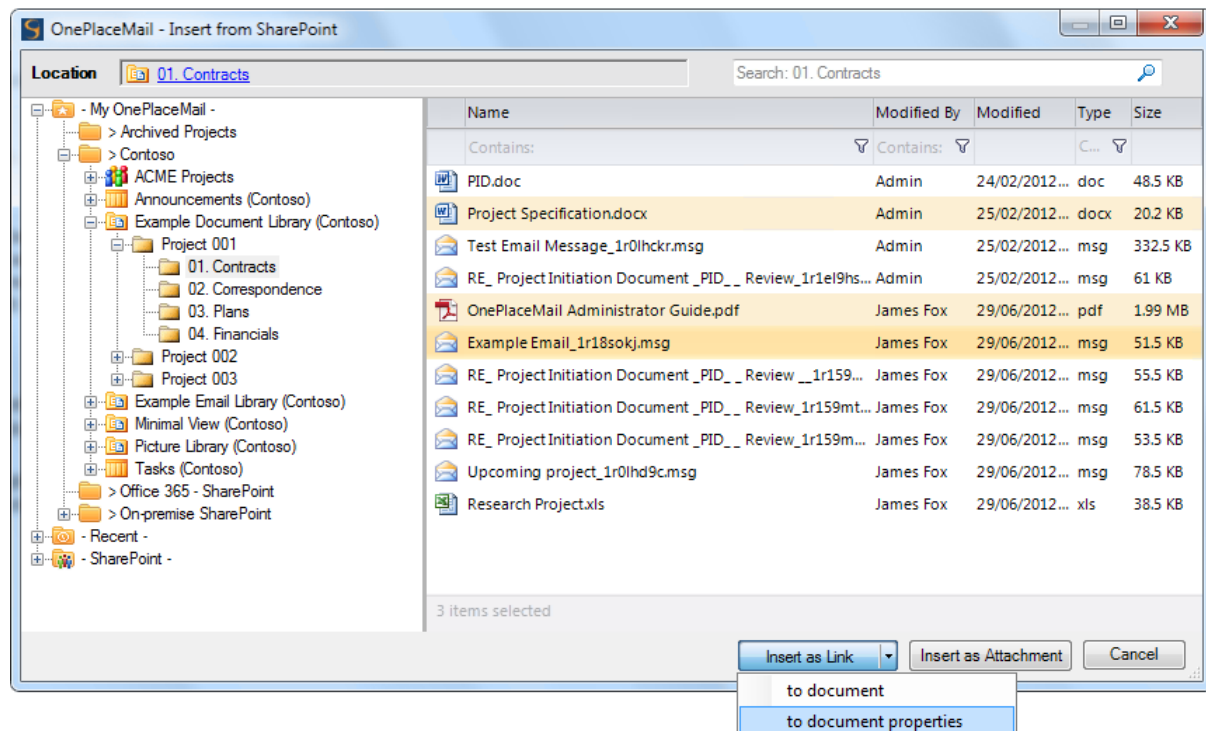
OnePlaceMail supports linking to items within a SharePoint Library (Document or Picture Library) or a SharePoint List (e.g. Event, Task, Issue, Custom list, etc...)

Insert as links to file

Insert links directly to one or more files within SharePoint (e.g. Word documents, Excel Spreadsheets, etc...).

Insert as links to Document Properties

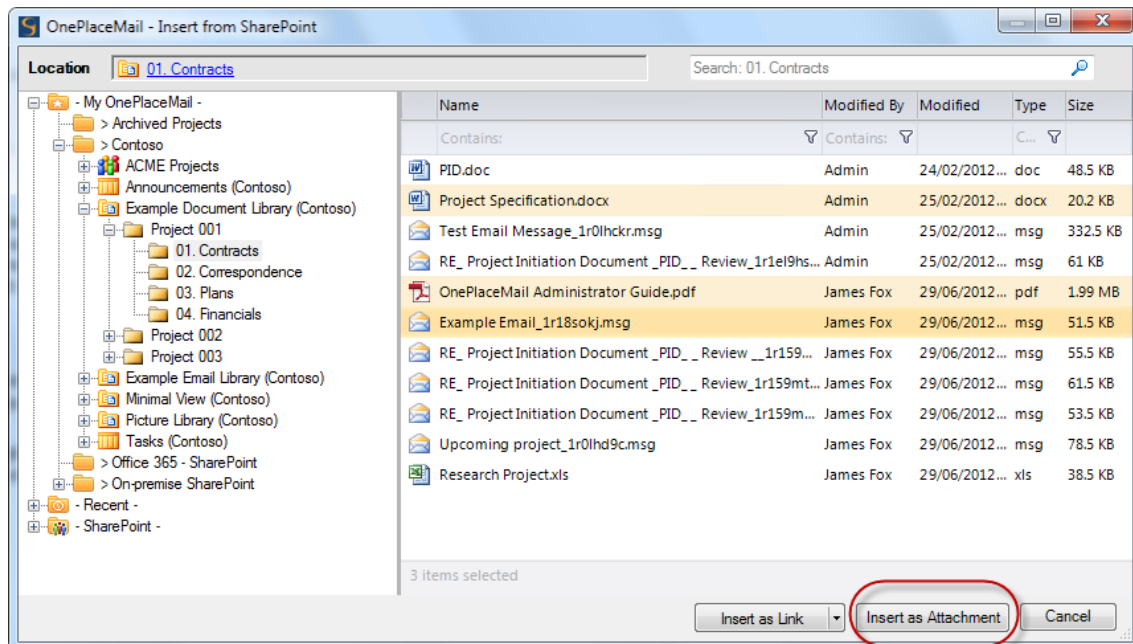
Insert Links to an Item Properties (view/display) for items within a SharePoint document library or list.



Insert Links to the document or the display Properties of the library/list Item

Insert as attachment

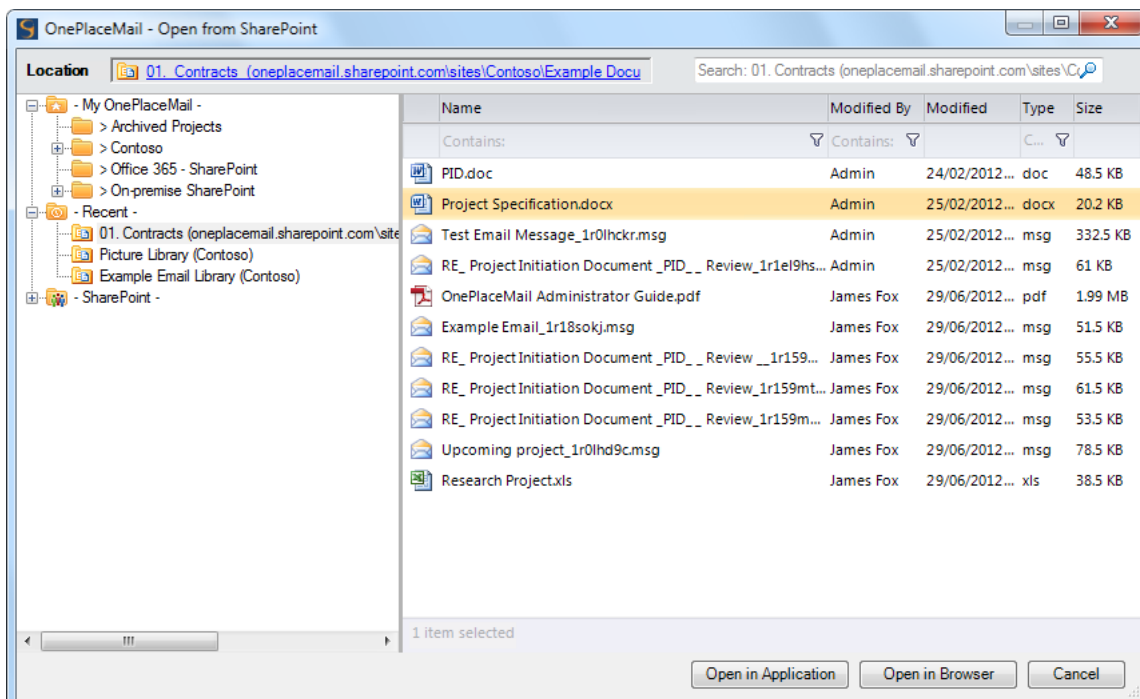
When sending files to external recipients, OnePlaceMail provides the ability to insert file attachments. The Insert file attachments button is provided in the Enterprise edition of OnePlaceMail.



Insert as Attachments

Open from SharePoint

Open a document from SharePoint when working in Microsoft Outlook, Word, Excel or PowerPoint. The 'Open from SharePoint' provides all the rich browse and search functions available on the Insert from SharePoint.



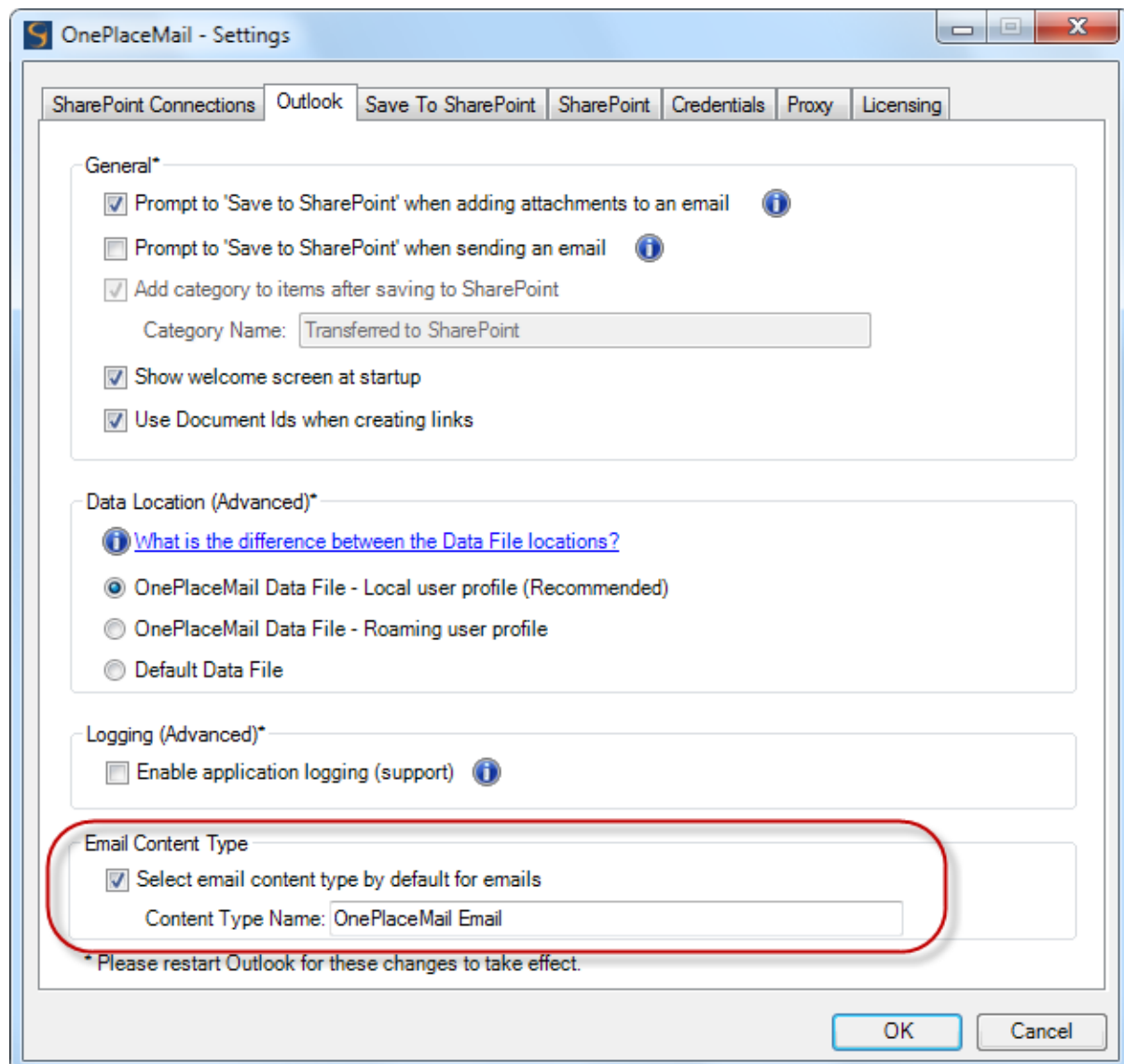
Open Documents from SharePoint in Application or Browser

Override default content type for email messages

OnePlaceMail provides the ability to select from one or more SharePoint Content Types available within a library, list, folder or document set when completing metadata. The default content type is based on the SharePoint configuration for the selected SharePoint location.

OnePlaceMail Release 6.2 allows you to optionally override the default SharePoint Content Types when saving email messages (.msg files). Therefore, streamlining the process of selecting an appropriate Content Type based on the type of information being saved to SharePoint.

Benefit: Improved usability and streamlined process when saving to SharePoint



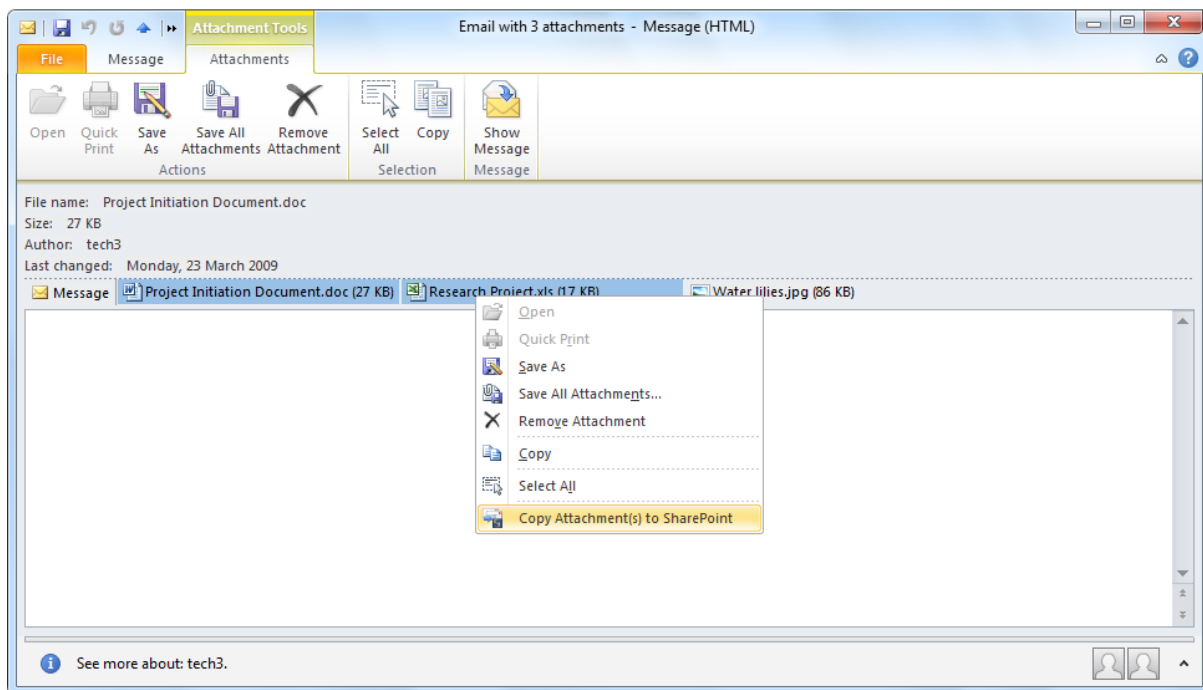
Streamline saving emails or other document types to SharePoint (Smart filing)

Attach from file System and link with SharePoint Document ID

When attaching files from the file System to an email message, OnePlaceMail will request if the file should be added to SharePoint and replaced with a link to the newly saved item in SharePoint. If the SharePoint Document ID feature has been enabled, OnePlaceMail will insert the link into the email using the Document ID.

Save attachments - Right-click

When reading an open email message, you can right-click and save the attachments to SharePoint. This is in addition to the existing Drag & Drop capability provided by OnePlaceMail.



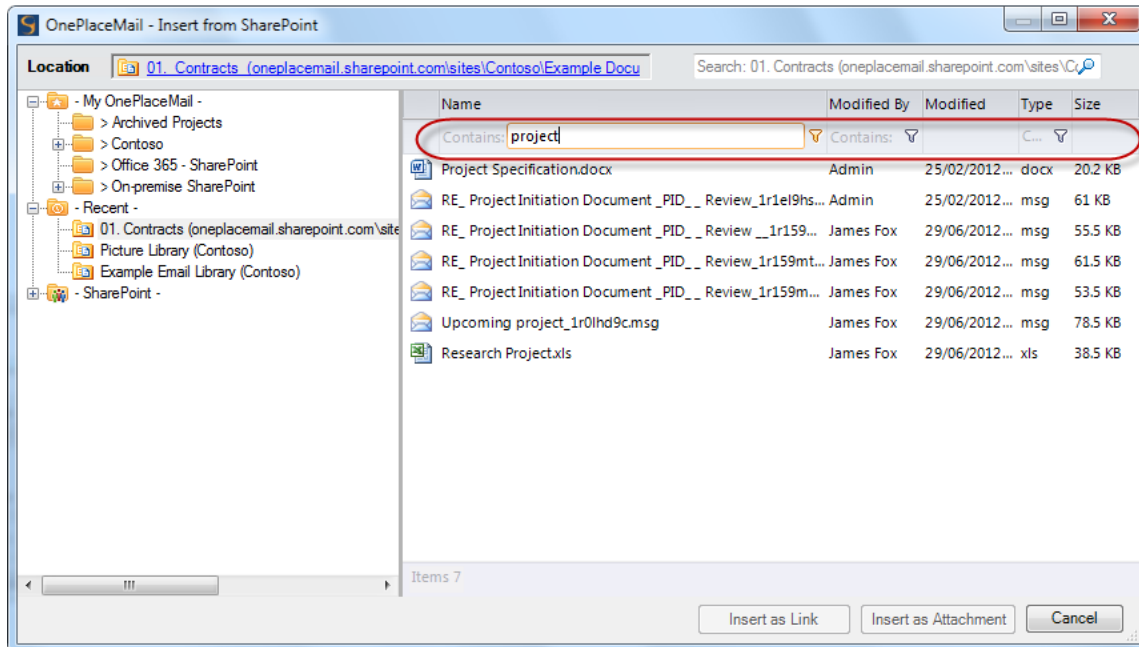
Right-Click Copy Attachments to SharePoint

Save, Insert and Open Content Enhancements

The Location Content Tab on the Save to SharePoint, and files view of the Insert from SharePoint and Open from SharePoint has been enhanced to include the following generic capabilities:

Filtering / Sorting

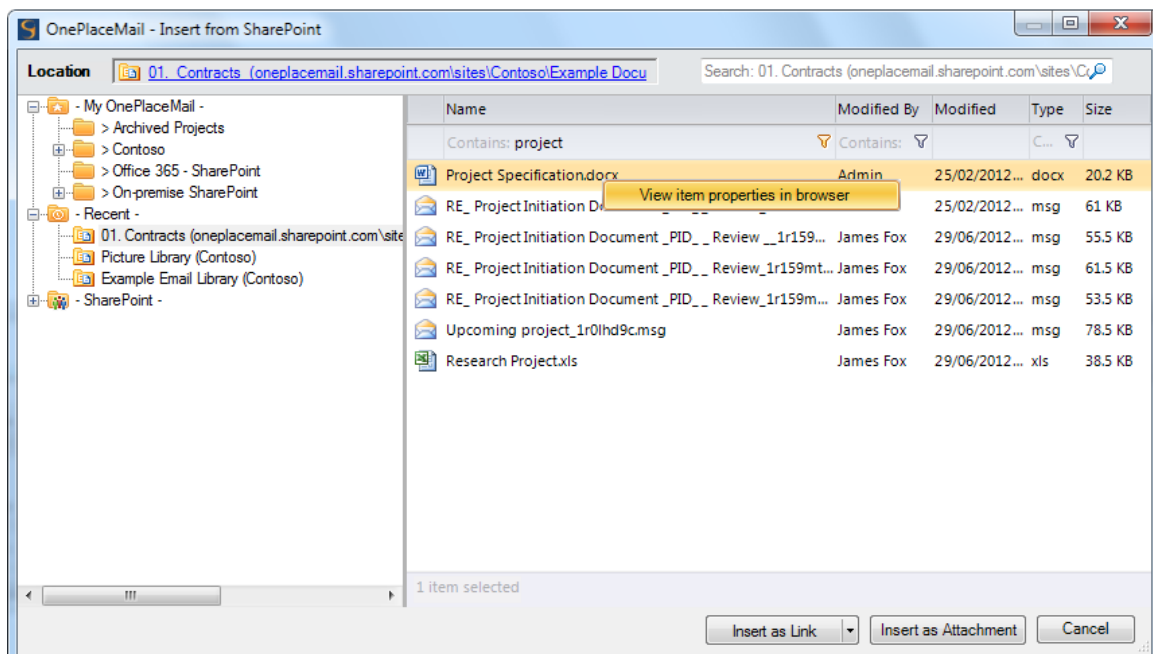
Advanced filtering and sorting capabilities when browsing or searching are provided to help locate relevant items.



Filter or Sort Content

Opening properties

Right-Click on a file to open a browser window to the properties display form in SharePoint.

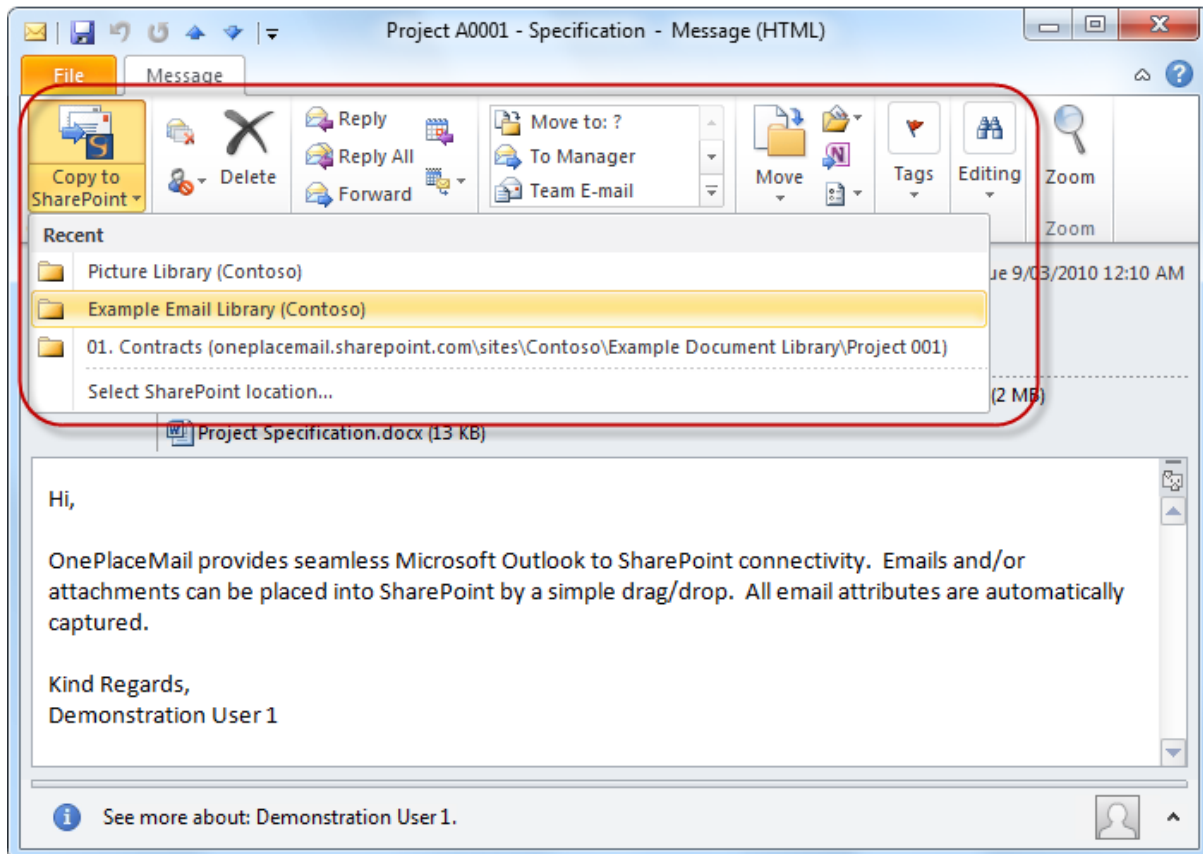


View Item Properties in browser

Copy to SharePoint from an opened email

The ability to copy an opened email message to SharePoint has been provided. This is in addition to the existing methods for saving emails to SharePoint: Drag & Drop, 'Copy To'/'Move To' buttons or Right-Click actions.

As with other Copy functions provided by OnePlaceMail, the Copy to SharePoint button can be disabled/removed if moving content is preferred.



Other updates

Release 6.2 includes a number of other enhancements and bug fixes as detailed in the Release notes.

Release Notes

<http://www.scinaptic.com/support/oneplacemail-release-notes.html>

OnePlaceMail Release 6.1

Release Focus

Release 6.1 is focused on making it easy find and access content within SharePoint from desktop applications.

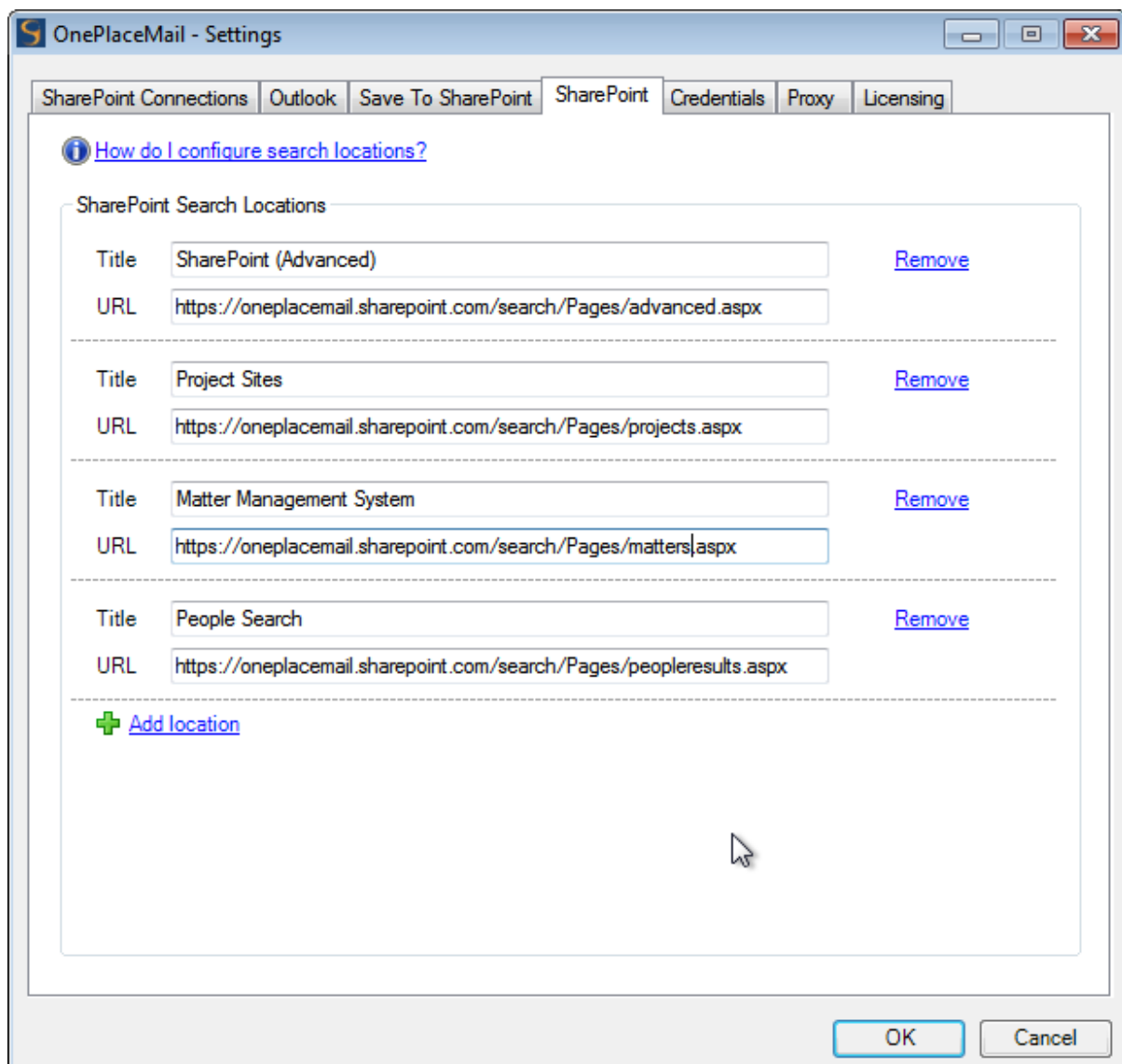
- The power of SharePoint/FAST Search, including any customisations is made available from your desktop applications such as Microsoft Outlook.
- Accessing and saving to recent locations is made possible with the new Recent Locations on the left navigation of Outlook and Save to SharePoint window.

SharePoint Search Locations (within Outlook)

OnePlaceMail provides the ability to search SharePoint directly from within Microsoft Outlook. This includes providing direct access to SharePoint Search, Fast Search and other 3rd Party search solutions and capabilities for user from within Microsoft Outlook.

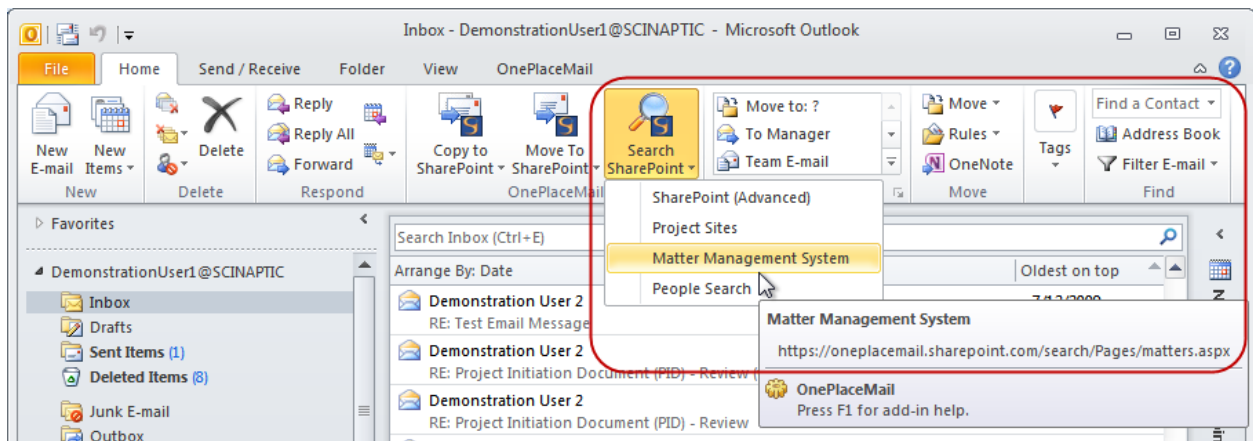
OnePlaceMail R6.1 provides the ability to define one or more search locations/scopes and therefore allows the user to locate content within the SharePoint platform in an efficient manner.

The Search locations can be deployed to one or more users centrally or a user can configure the search locations from the OnePlaceMail Settings. The Search locations are available in Microsoft Outlook, Office Word, Excel and PowerPoint (Office 2007 and 2010).

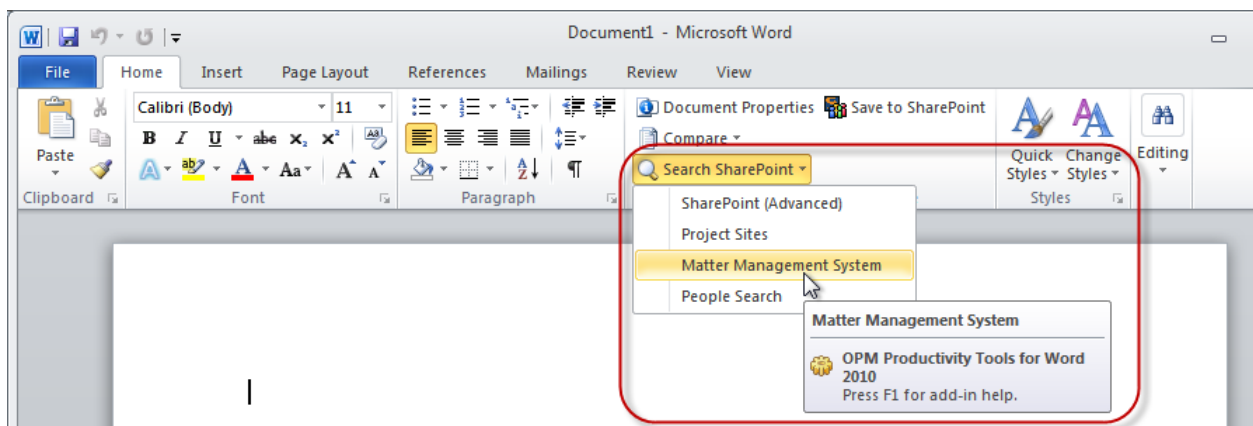


Define one or more Search Locations/scopes

The defined Search Locations are available directly from Microsoft Outlook or other Office applications.

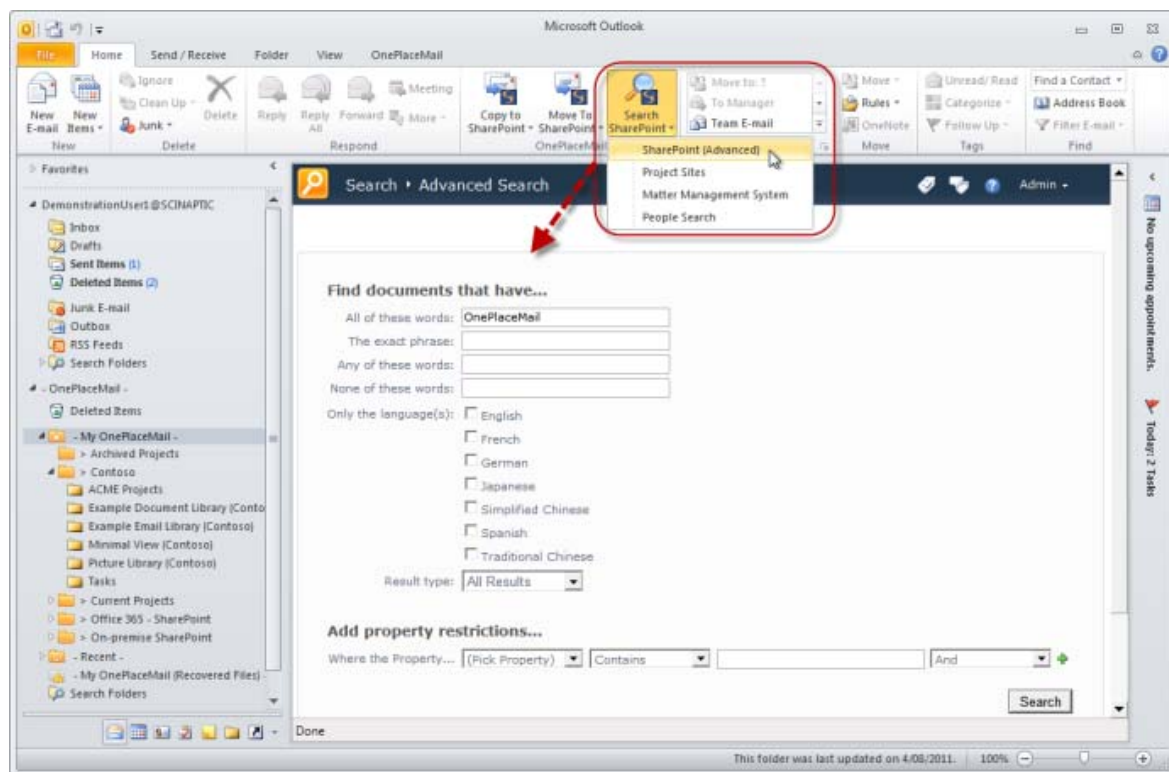


Search Locations from within Microsoft Outlook



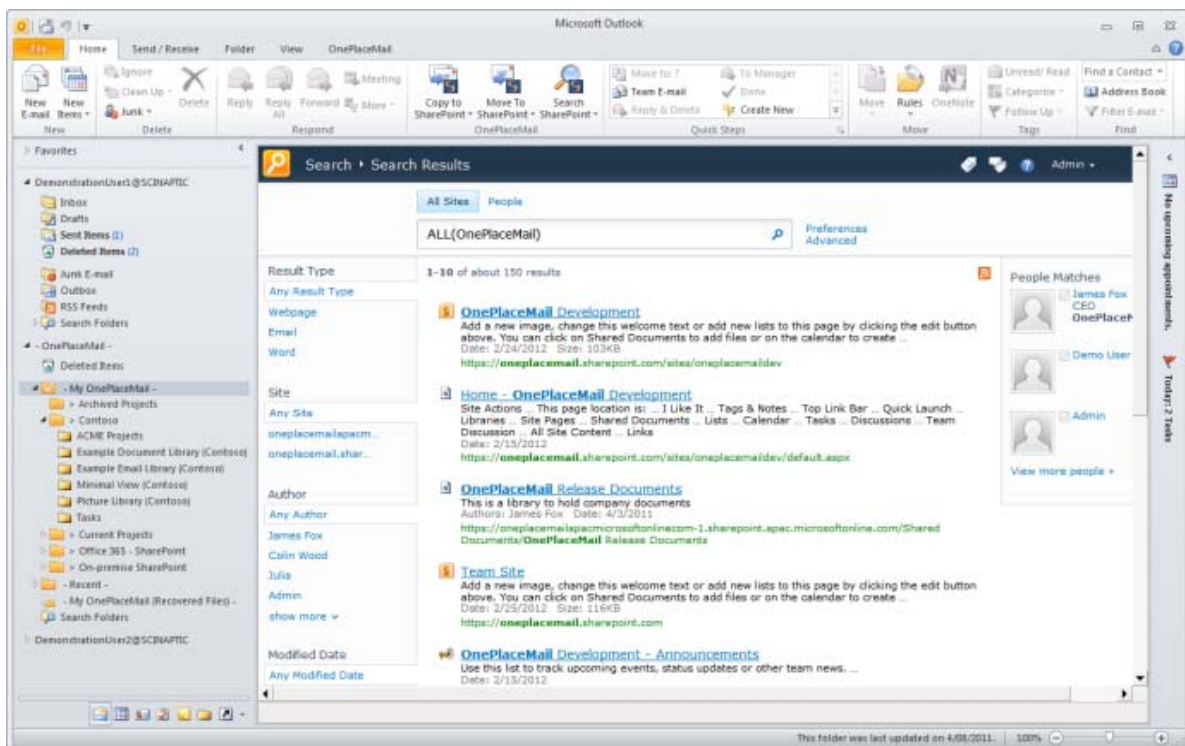
Search Locations from within Microsoft Word (Excel and PowerPoint)

The rich SharePoint Search capabilities are available within Microsoft Outlook.



The selected Search Location is presented for the user to perform a search

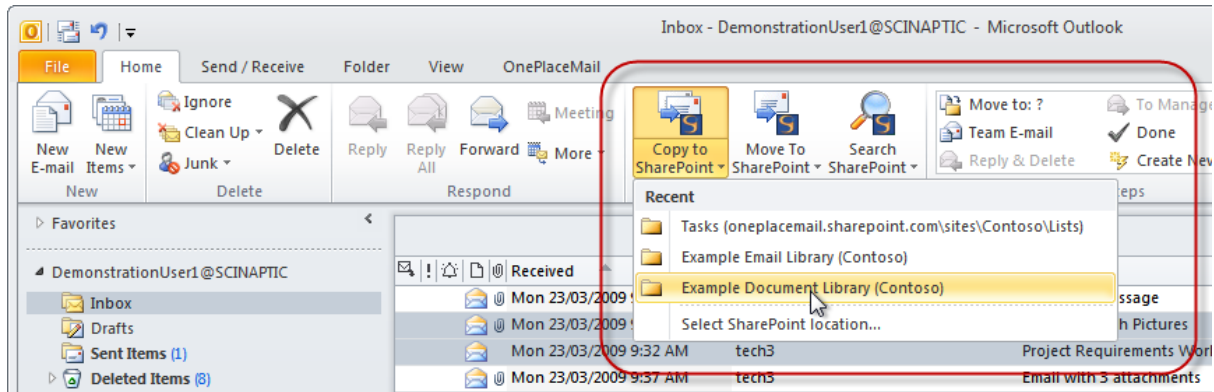
The Search Results are display with the full capabilities provided by SharePoint Search, Fast or other implemented search technology.



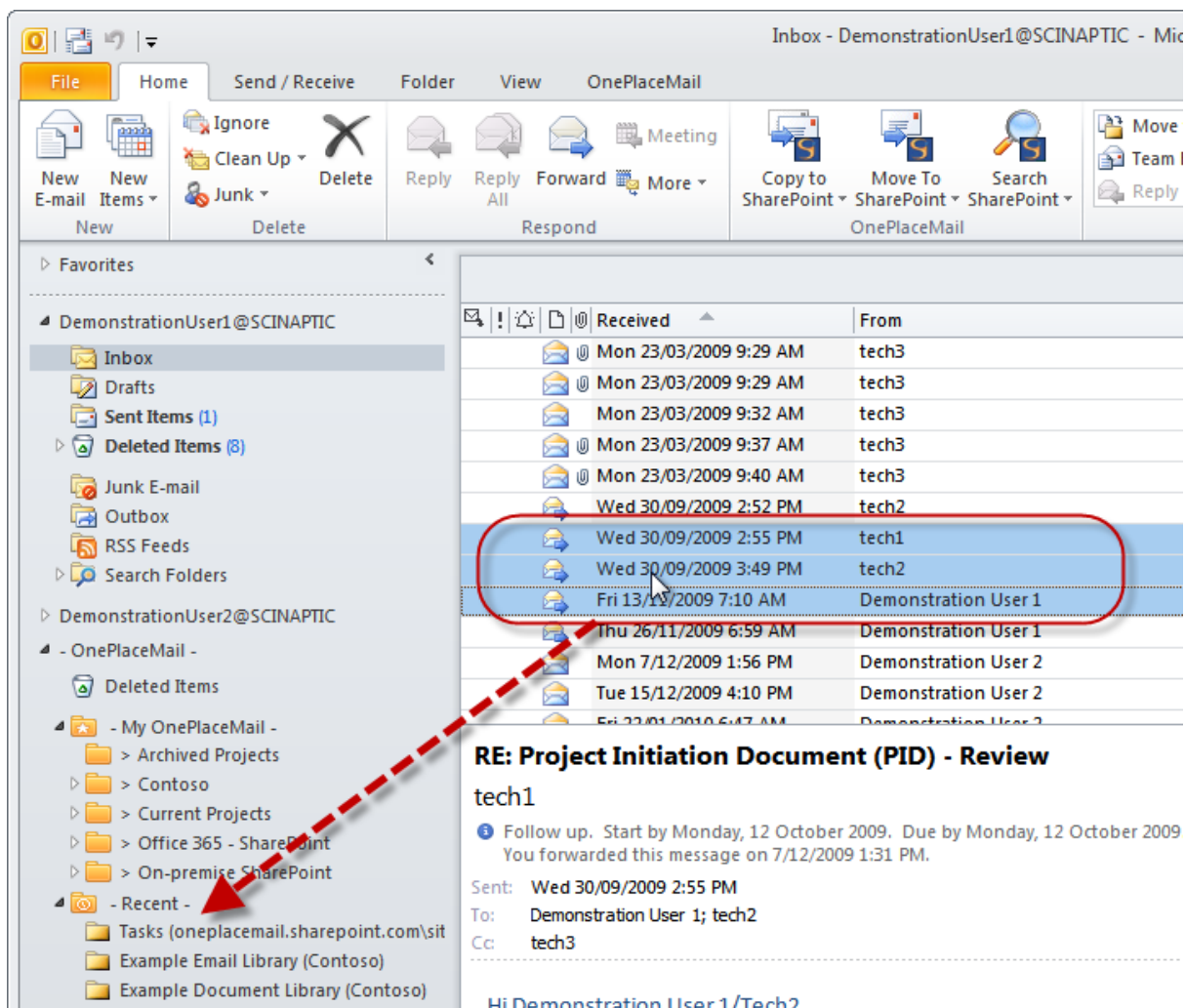
The search results

Recent Locations Tracking

OnePlaceMail remembers the SharePoint locations where you saved content and provides convenient access to these locations for future filing operation using the Copy To / Move To buttons or by performing a drag/drop operation on the left navigation of Outlook.

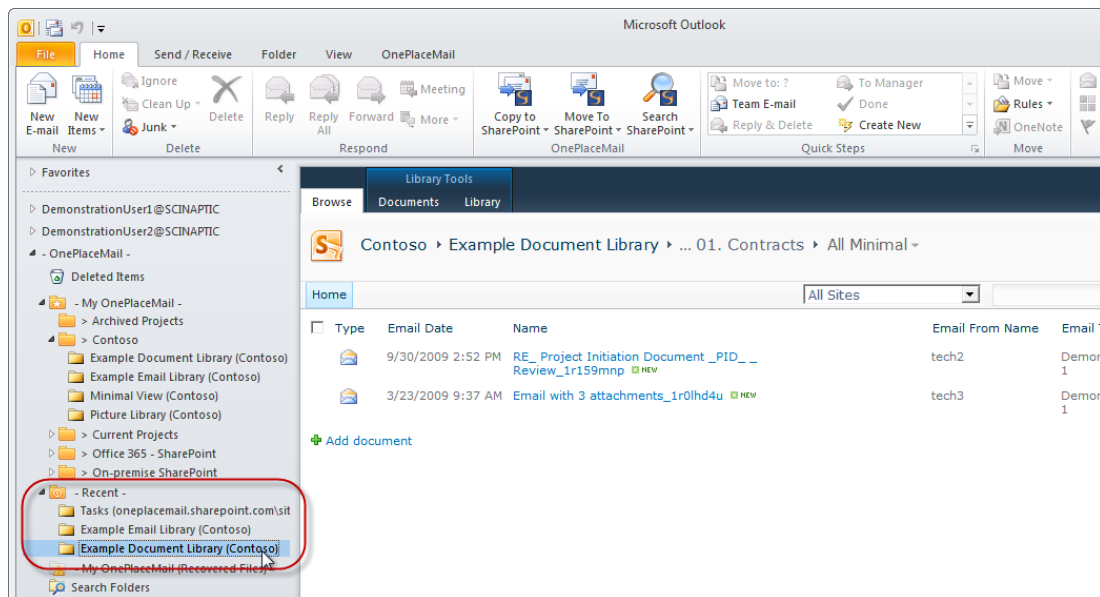


Recent Locations under the 'Copy To' / 'Move To' buttons within Outlook



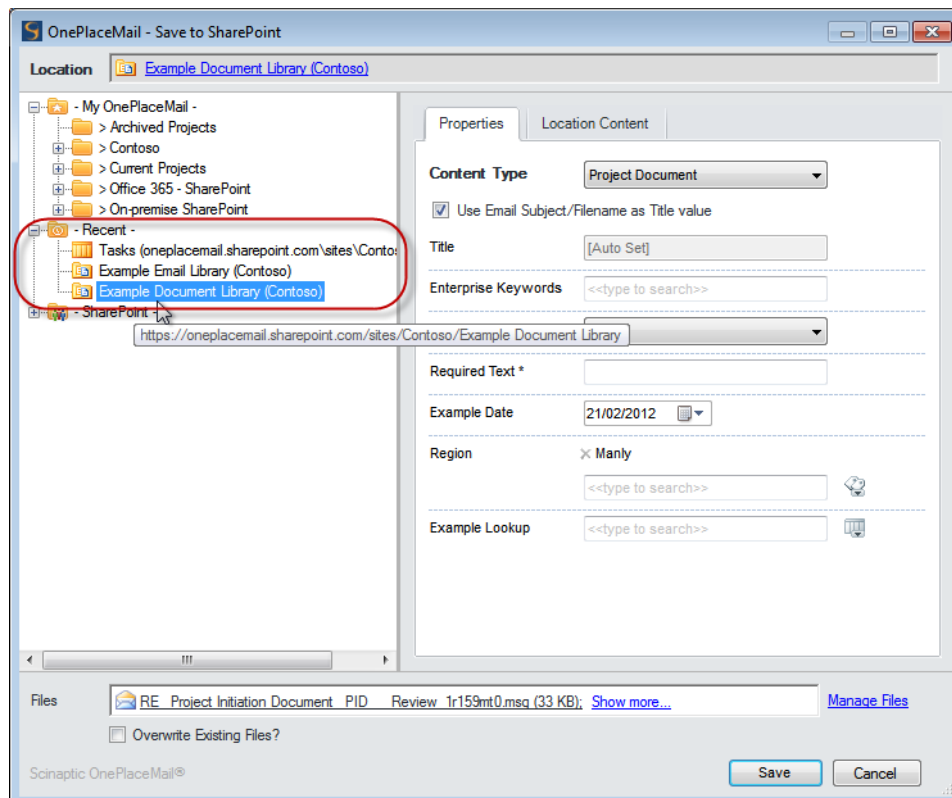
Drag / Drop to Recent Locations

The Recent location folders are available on the left navigation of Microsoft Outlook for immediate access to SharePoint content.



Select a Recent Location folder to access SharePoint

The Save to SharePoint window provides the same Recent locations when saving files from Windows Explorer or documents from Microsoft Office (Word, Excel and PowerPoint)



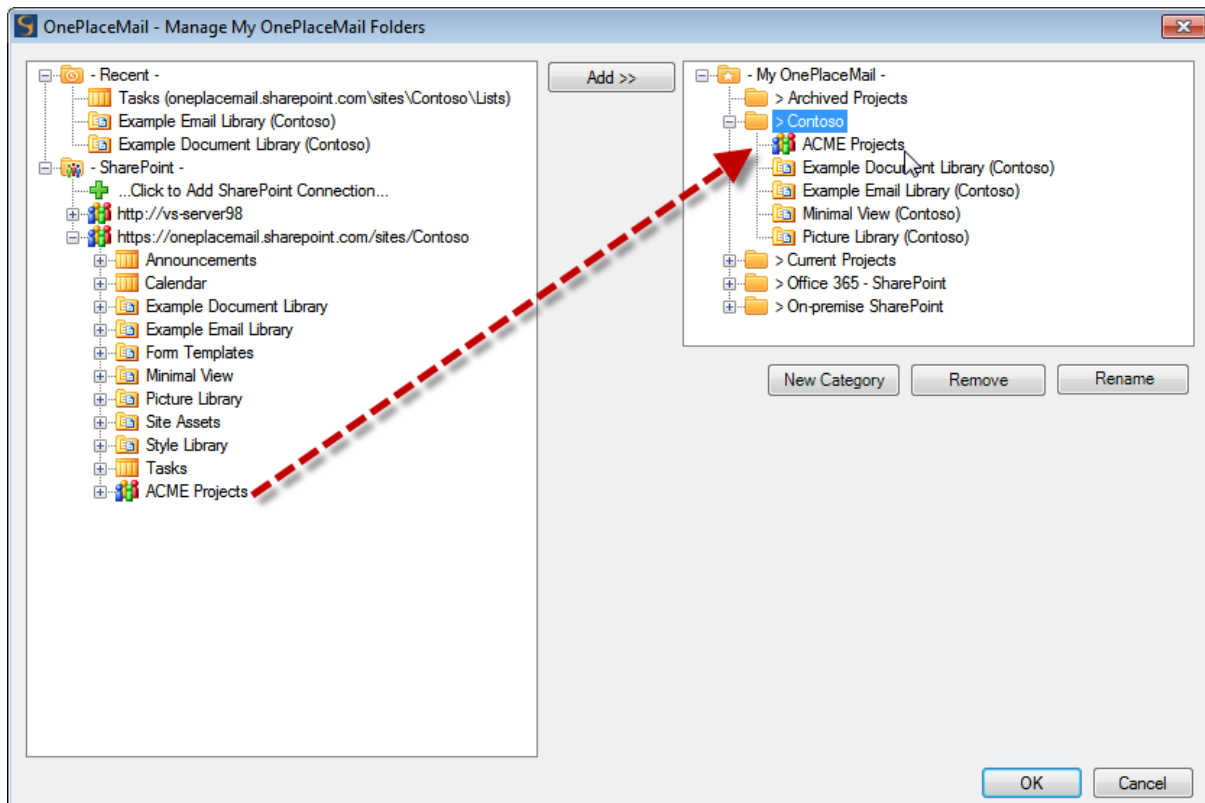
Save to a Recent Location

Site Locations

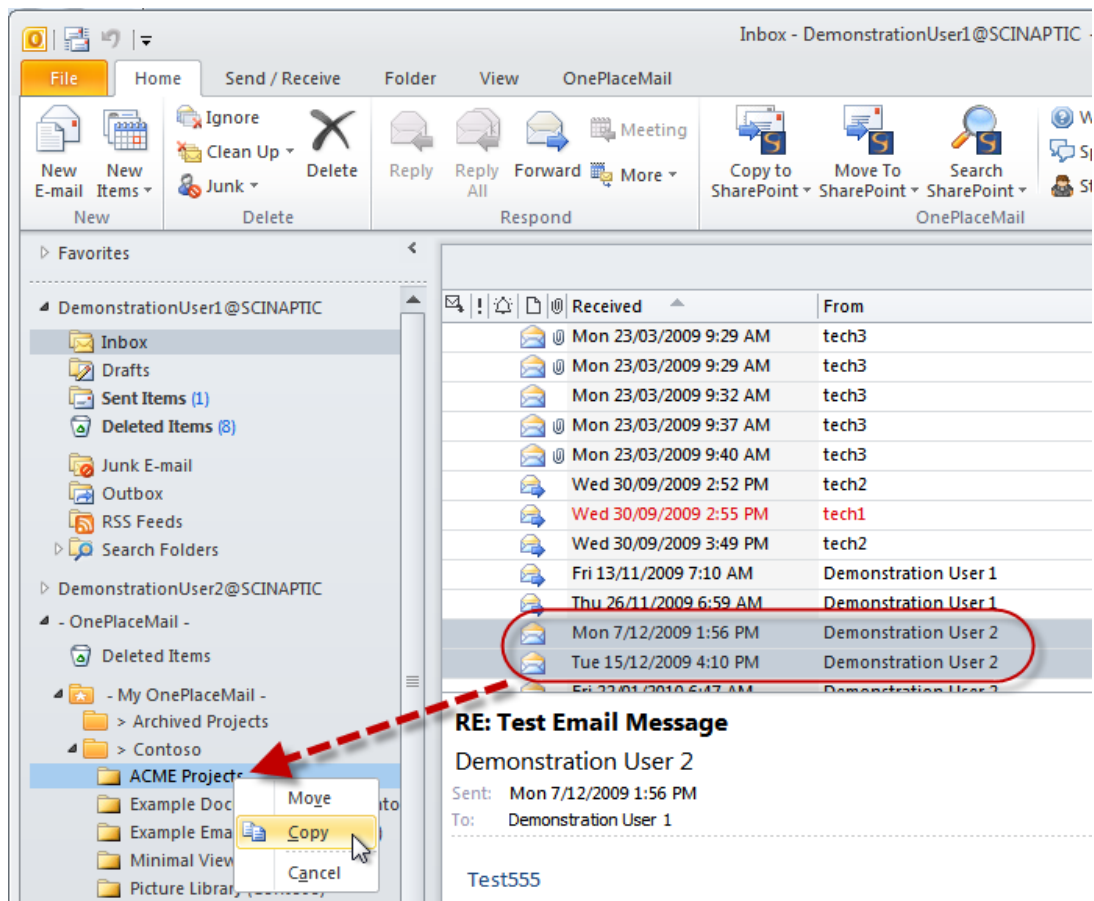
OnePlaceMail provides the ability for a user to simplify their view of SharePoint by conveniently selecting one or more SharePoint locations (Libraries, Lists, Folders and Document Sets) and adding these locations into a 'virtual' structure on the left navigation of Outlook.

The favourite SharePoint locations are available in Outlook and also the Save to SharePoint Window when saving content from File Explorer or other Office applications.

OnePlaceMail Release 6.1 has extended this capability to allow the user to add SharePoint Sites into the virtual SharePoint Structure. Therefore, allow the user to drag & drop content into SharePoint Sites or access the SharePoint Sites from within Outlook.

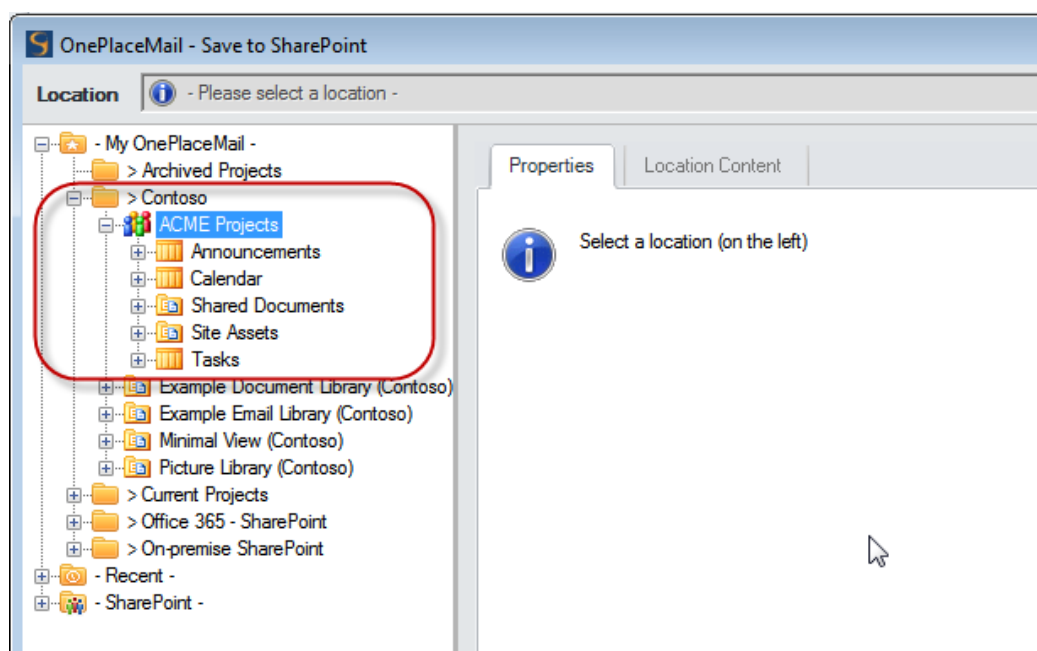


The SharePoint Sites appear on the left navigation of Outlook



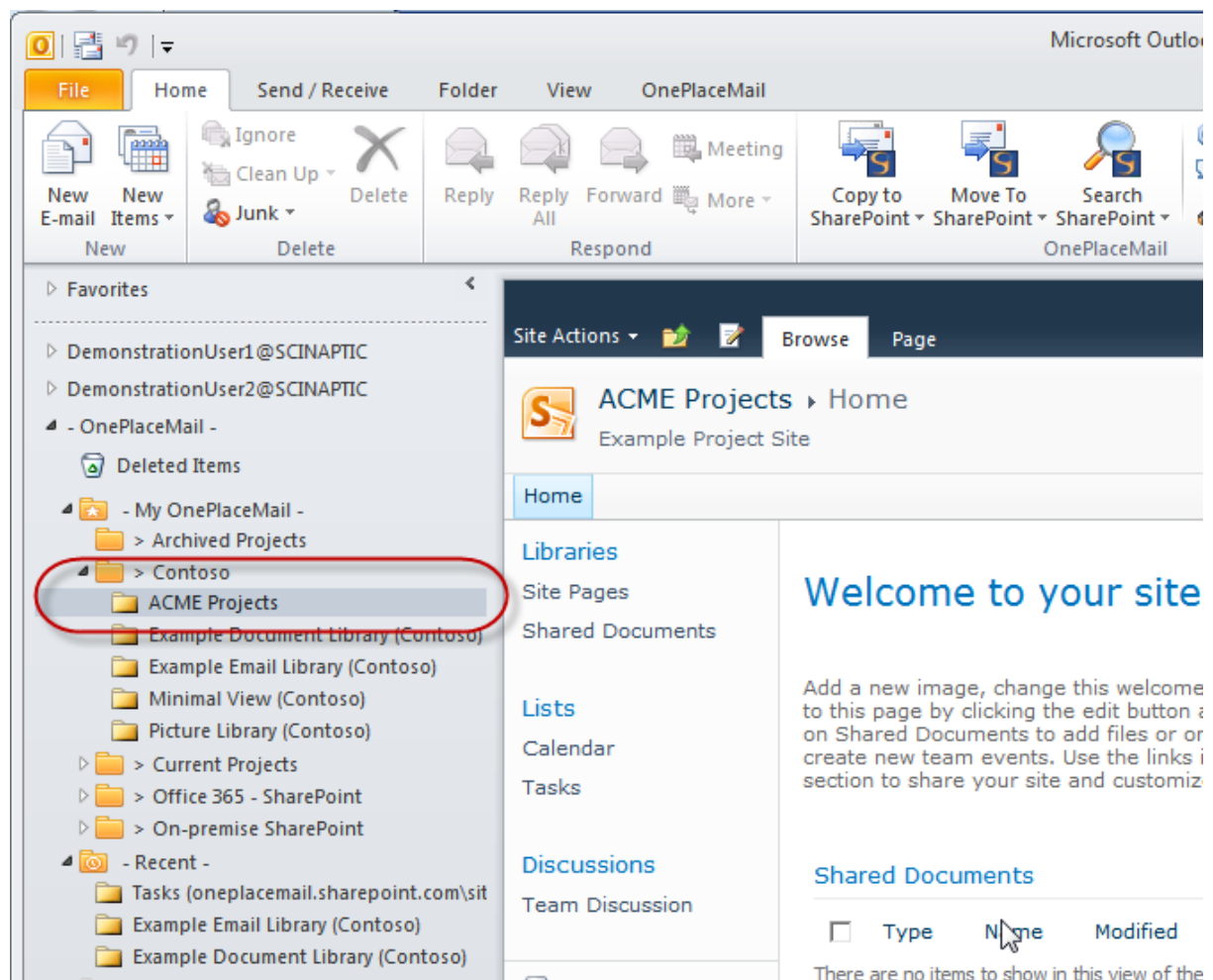
Drag & drop emails or attachment to a SharePoint site.

The Save to SharePoint window appears with the Libraries and Lists of the Sites. OnePlaceMail provides the option to filter the Sites to remove Lists, libraries or Sub Sites.



New Items in Term Store

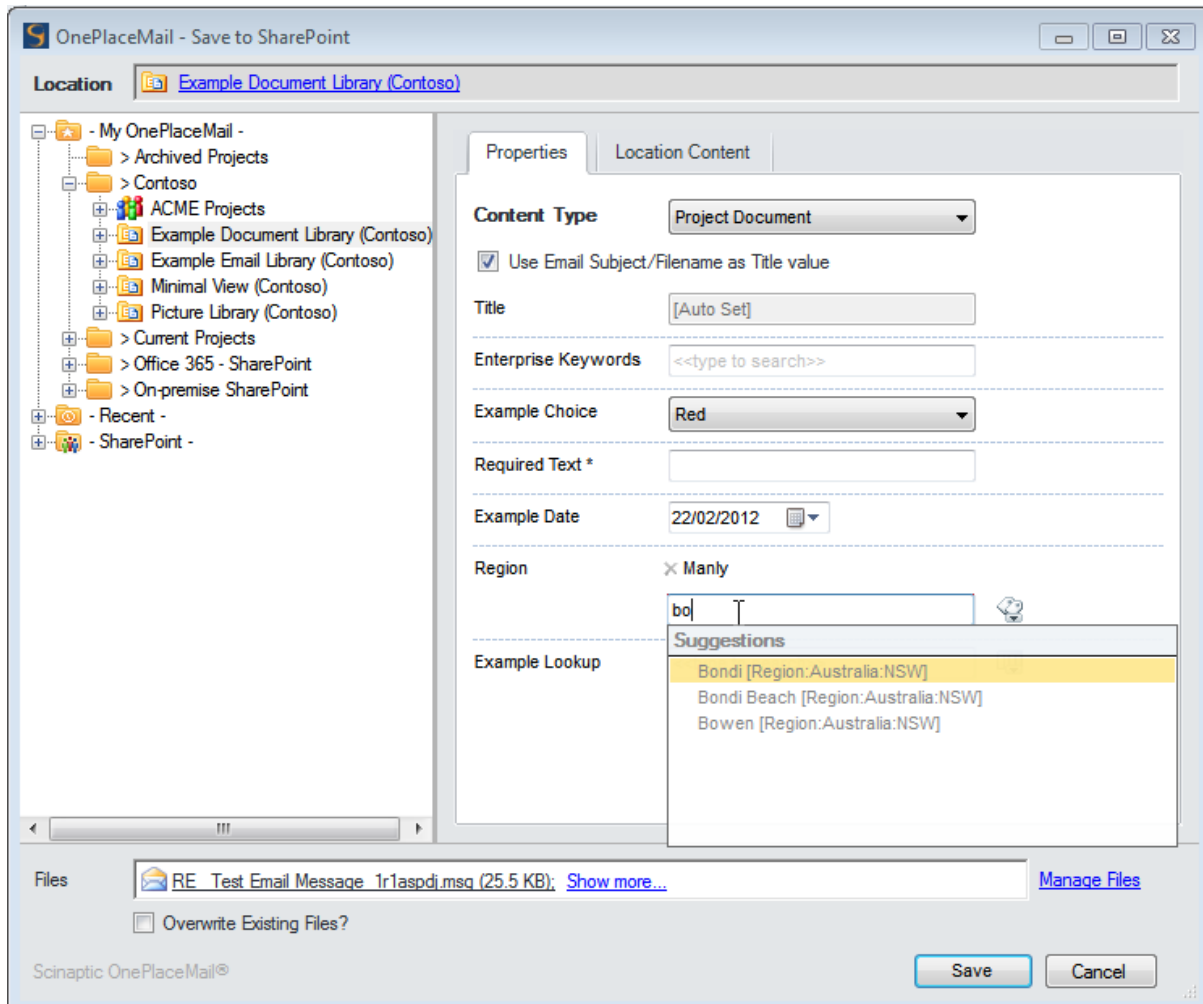
SharePoint Sites can be conveniently accessed from within Outlook.



Access a SharePoint Site from within Outlook

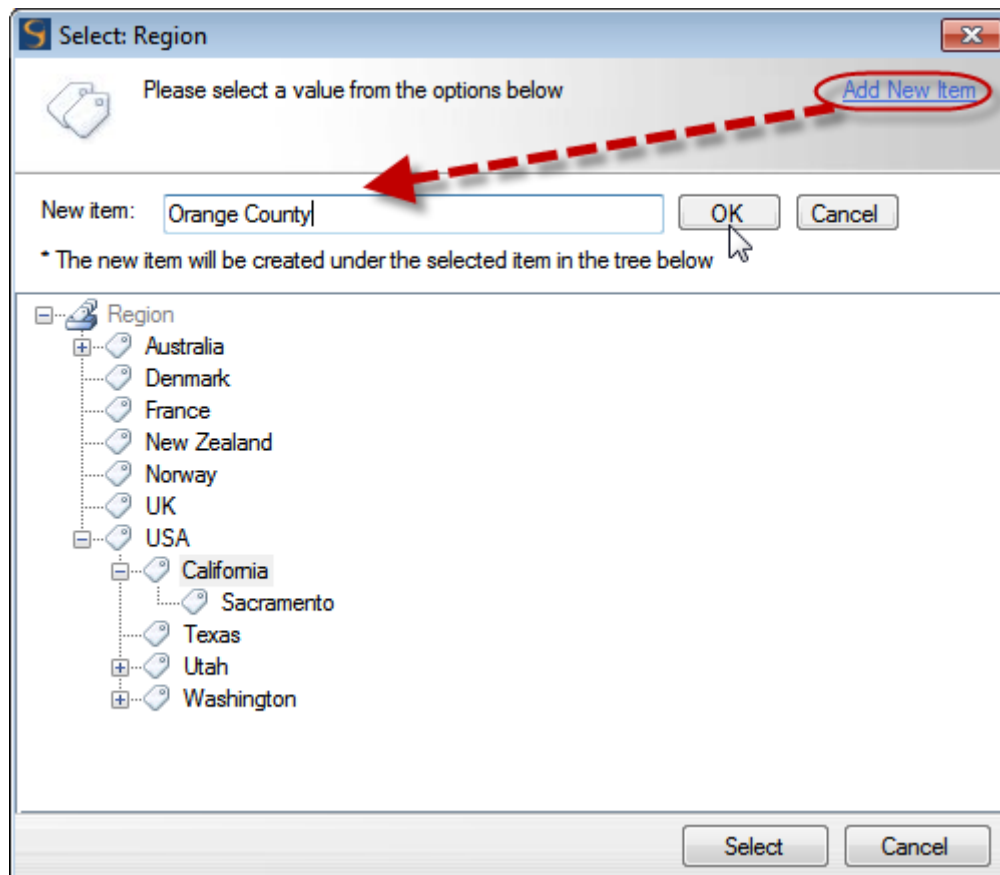
Managed Metadata / Enterprise Keywords / Taxonomy

The Save to SharePoint window allows for content to be classified according the metadata/columns defined with your SharePoint environment. This includes support for the full type-ahead capabilities of the Enterprise Keywords and Managed Metadata.



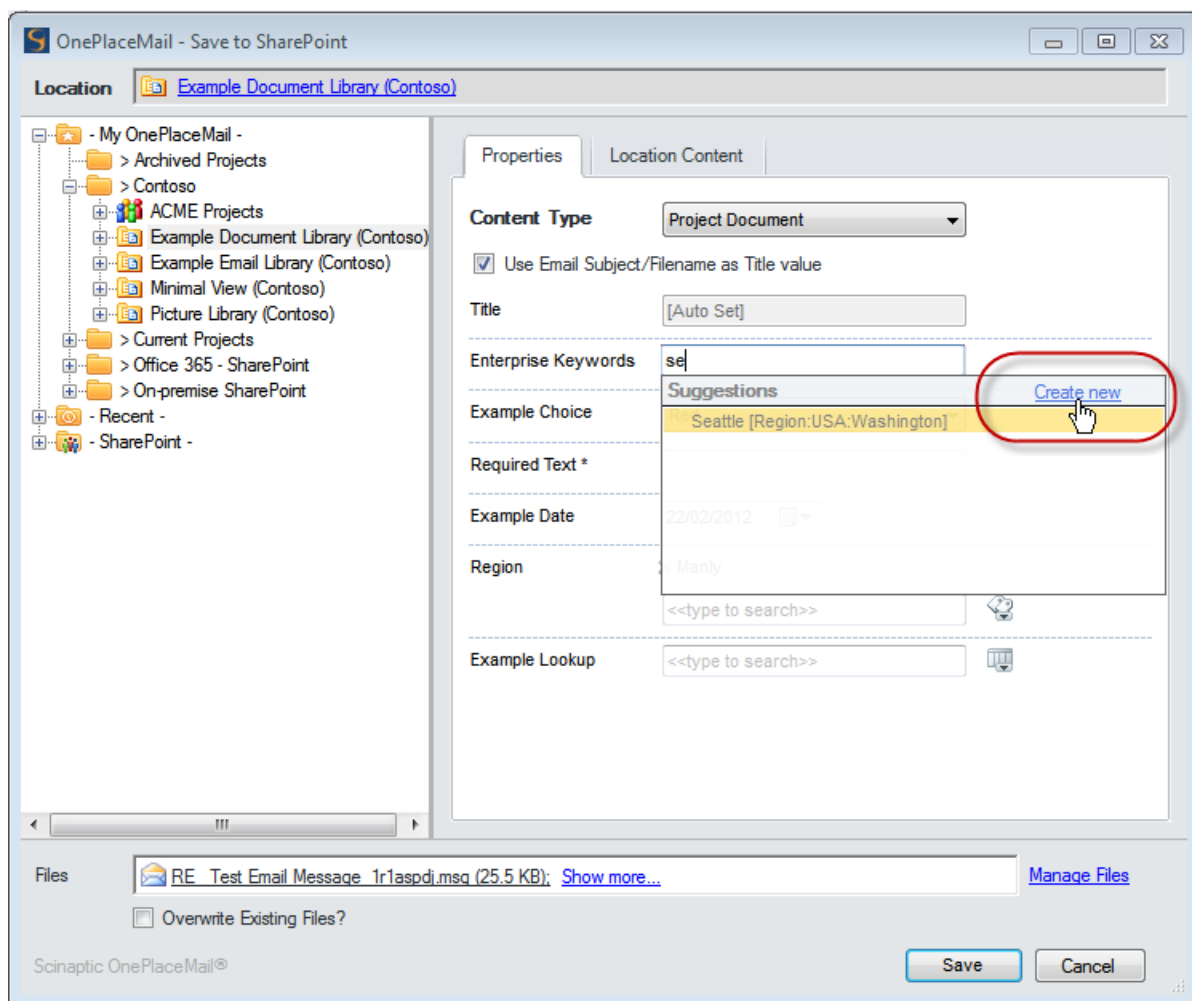
Managed Metadata – Full type-ahead

Release 6.1 provides the ability to add new items to the SharePoint 2010 Term Store when using the Managed Metadata Column. OnePlaceMail adheres to the SharePoint settings to determine if this option is available.



New Items in Term Store

In a similar manner, OnePlaceMail R6.1 supports creating new Enterprise Keywords.



Create new Enterprise Keywords

Bug Fixes Highlights

1. Resolved issue with site/folder sort order in Save to SharePoint window and Manage My OnePlaceMail Folders window
2. Resolved issue saving to Office 365 that would result in a red cross in the Save Results window and no specific error message
3. Resolved issue in People/Groups column where the selection was not filtering to the correct members of a specific group as per the SharePoint column setting
4. Resolved issue when opening a .msg file (from within Outlook) where the file in SharePoint had been sent to the Record Center and the user does not have access to the linked file in the Record Center
5. Resolved error in license check "GetListTitleAndLicencingStatus - Object reference not set to an instance of an object" where anonymous access is enabled and OnePlaceMail Server Components is installed

Other Updates

Improved User Interface

- a. Crisper and cleaner Outlook user interface
- b. Streamlined first use – connection configuration can now be done as part of the save process
- c. Adding SharePoint connections can now be done directly in Save to SharePoint window and Manage My OnePlaceMail window
- d. Option to Manage OnePlaceMail folders directly in Outlook navigation pane

Enhanced Outlook navigation pane

- a. Add SharePoint sites (in addition to already supported Lists, Libraries, Folders and Document Sets) as favorite OnePlaceMail Folders
- b. Drag/drop to SharePoint Sites is now supported
- c. Faster navigation during a save operation with added support for drag/drop to:
 - a. My OnePlaceMail Folder
 - b. OnePlaceMail Category Folders
 - c. Recent locations
 - d. SharePoint Sites

Managed Metadata / Enterprise Keywords / Taxonomy

1. Create new Enterprise Keywords directly from the Save to SharePoint window
2. Create new Managed Metadata items directly from the Save to SharePoint window for open term sets
3. Type-ahead now supported in client only mode (without OnePlaceMail Server Components)

SharePoint Search Locations (with Microsoft Outlook)

1. Support for multiple SharePoint search locations from within Microsoft Outlook
2. Support for multiple SharePoint search locations from within Microsoft Word, Excel and PowerPoint

Extended support for email attribute/column mapping

1. Now supported in Express Edition
2. OnePlaceMail Server Components are no longer required

Extended support for custom list definitions

1. Now supported in Express Edition
2. OnePlaceMail Server Components are no longer required

Extended support for new claims mode authentication scenarios

1. Added support for Forms Based authentication
2. Added support for mixed authentication (e.g. Windows and Forms Based) on a single zone
3. Added support for anonymous access authentication when OnePlaceMail Server Components are installed

Terminal Services/Citrix

1. Added ability to store OnePlaceMail Data File in users roaming directory
2. Added support for an inclusion or exclusion list of users on a Terminal Services/Citrix server to control execution of OnePlaceMail

Microsoft Office Versions:

OnePlaceMail Release 6.1 enhancements and fixes are available for Outlook/Office 2007 and 2010 (32/64 bit). Outlook/Office 2003 remains supported under OnePlaceMail Release 6.0 and is not being enhanced further.